**Transfers Between WDAT and Rule 21 Interconnections to SDG&E’s Distribution System  
updated: October 1, 2025**

**Interconnection Requests and One-Time Election of Wholesale Distribution Access Tariff (WDAT) Generation Interconnection Agreement (GIA)**

Interconnection Customers (IC) with Interconnection Requests originally submitted under Rule 21 may request a Wholesale Distribution Open Access Tariff (WDAT) Generation Interconnection Agreement (GIA) under any of the following conditions:

1. If the IC notifies San Diego Gas & Electric (SDG&E) of its desire to elect a WDAT GIA in writing after completion of the interconnection study process but no later than seven (7) Calendar Days after completion of the GIA negotiation period as set forth in Section F.3.e.ii of Rule 21.
   1. The term “interconnection study process” in point #1 means an interconnection request has completed the Initial Review followed by the Supplemental Review (if required), or if required to undergo detailed study, has completed the studies comprising detailed study as set forth in Rule 21.
   2. This transfer opportunity (without having to withdraw and reapply) is limited to conventional Rule 21 transferring to conventional WDAT study processes, which limitation is enabled because essentially the same engineering analysis is performed under both conventional Rule 21 and WDAT. In other words, it is the same study performed by the same engineering group within SDG&E. Limited Generation Profiles (LGP) under Rule 21 is un-conventional and there is no equivalent LGP process under the WDAT. As a result, interconnection requests that request Limited Generation Profiles for study under Rule 21 may not transfer with their LGP intact to the WDAT, as there is no LGP equivalent in the WDAT. Projects using LGP under Rule 21 that request a WDAT interconnection agreement must withdraw from Rule 21 and apply *de novo* as a WDAT interconnection request and thus be subject to restudy under the WDAT GIP.
   3. Regarding Deliverability Status: “interconnection study process” in the previous point #1 does not refer to Deliverability Status or the seeking of a Deliverability Assessment or Allocation (as defined in the WDAT or CAISO Tariff) via the TP Deliverability Assessment or Distributed Generation Deliverability Allocation, pursuant to each process as administered by the CAISO. An interconnection request may not change its requested Deliverability Status during transfer. Deliverability is received separately from the CAISO and is not the subject of this “Transfer between WDAT and Rule 21” policy.
2. If the customer provides SDG&E with written notice pursuant to the applicable termination provisions set forth in an existing Rule 21 interconnection agreement in order to transfer to the WDAT.

On the effective date of the WDAT GIA that is executed by the IC and SDG&E, jurisdiction over the Interconnection Service reverts to the Federal Energy Regulatory Commission, except as otherwise provided in the WDAT GIA.

**Transfers from WDAT to Rule 21**

Similarly, an interconnection request originally submitted under the WDAT may request a Rule 21 interconnection agreement, with the same provisions in the previous section, such as the interconnection request has completed the interconnection study process under the WDAT and provides written notice of the request to receive a Rule 21 interconnection agreement and complies with any applicable termination provisions in the WDAT GIP or GIA.

Similarly, a WDAT interconnection request cannot transfer to Rule 21 using LGP (for the same reason as the LGP analysis has no counterparty in the WDAT). A WDAT that completes the study process and requests a Rule 21 interconnection agreement using LGP must withdraw under the WDAT and reapply *de novo* under Rule 21 with LGP and thus be subject to restudy under Rule 21.

Similarly, the interconnection request may not change its requested Deliverability Status during transfer, and this policy does not cover any requested Deliverability Status or Deliverability Allocation. Deliverability is received separately from the CAISO.

**Rule 21 Interconnection Requests that are required to complete the WDAT Cluster Study Process due to failure of Screen Q.**

Interconnection Requests originally submitted under Rule 21 that fail Rule 21, Screen Q and thus require detailed study, must withdraw the Rule 21 interconnection request and submit an Interconnection Request under the WDAT Cluster Study process.

Upon completion of the WDAT Cluster Study Process, an eligible Interconnection Customer may make a one-time election to opt for a Rule 21 GIA by notifying SDG&E in writing no later than seven Calendar Days after the SDG&E provides the final Interconnection Facilities Study report to the IC as set forth in the WDAT Cluster Study process. The Rule 21 GIA will have no LGP associated with it, as there is no LGP provisions with the WDAT Cluster Study process.

The same provisions regarding Deliverability apply to such transfer: An interconnection request may not change its requested Deliverability Status during transfer. Deliverability is secured separately from the CAISO and is not subject of this “Transfer between WDAT and Rule 21” policy.

On the effective date of the Rule 21 GIA that is executed by the IC and SDG&E, jurisdiction over the Interconnection Service reverts to the California Public Utilities Commission, except as otherwise provided in the Rule 21 GIA.